A Long-Term Home for Exceptional Businesses

Most great operating businesses eventually face the same uncomfortable trade-off: Private equity offers liquidity and resources, but with a 3 to 5-year exit clock. Remaining independent preserves autonomy, but can limit liquidity and growth. Public markets, meanwhile, often reward quarterly performance. **ContextLogic is different.**

Who We Are

ContextLogic was rebuilt to offer a better alternative. We are a public company intentionally redesigned from the ground up to own and grow high-quality operating businesses for the long term.

We are building a collection of enduring businesses, each with its own identity and culture, unified by a shared ownership mindset, aligned incentives, and long-term orientation.

This model is not for everyone—and that is intentional. We seek exceptional businesses with defensible economics, long runways, and management teams that love what they do—teams that want to keep building, growing, and compounding.

What Makes Us Different

Ownership Mindset

A clean, publicly-listed platform backed by long-term institutional holders—Abrams Capital and BC Partners—that have invested over one billion dollars to date, with the capacity to do more.

Run by owners, for owners.

Aligned Incentives

Management teams earn private equity-style payouts tied to long-term profit growth. Every leader builds and benefits as a true partner in the businesses they run.

Alignment is not a slogan for us; it is an organizing principle.

Radical Decentralization

When a business joins ContextLogic, its management team does not step aside—they stay in charge. We serve and partner; we do not dictate.

Management teams report to owners, not "corporate."

Long-term Growth

Ample firepower to reinvest, acquire, and grow. Approximately $2.9 billion in NOLs means more cash compounding inside the business rather than paid in taxes.

Capital that works for the business, for decades.

Mission

Partner with exceptional management teams, provide liquidity and capital, and create a permanent home where great businesses can compound value over decades - not deal cycles.

Company Fact Sheet

Company Overview

STOCK TICKER
LOGC (OTCQB)

BUSINESS MODEL
A long-term business ownership platform for high-quality operating businesses, built to hold and compound them for the long-term.

GOVERNANCE
Operator-led. Management teams run the businesses; owners provide capital, alignment, and patience

Ownership & Capital Base

LONG-TERM INSTITUTIONAL OWNERS
- Abrams Capital (~42%)
- BC Partners (~24%)

CAPITAL INVESTED
Over $1 billion to-date

FEE STRUCTURE
None. Abrams Capital and BC Partners do not take fees; their board members and executives do not take compensation.

Operating Businesses

US SALT: Acquired in 2026. 130-year-old, vertically-integrated high-purity evaporated salt business.

GCHEM (pending): Acquisition announced in 2026. 60-year-old, vertically-integrated producer of DMSO, a specialty solvent for demanding applications.

Tax Attributes

NET OPERATING LOSSES (NOLs)
Approximately $2.9 billion

STRATEGIC VALUE
Enables cash that would otherwise be paid in taxes to be redeployed into growth, reinvestment, and value creation across operating businesses.

Leadership & Board Of Directors

ABRAMS CAPITAL

Raja Bobbili

Chairman, Board of Directors | Partner, Abrams Capital

BC PARTNERS

Ted Goldthorpe

Chairman, Investment Committee | Partner, BC Partners

ABRAMS CAPITAL

David Abrams

Director, ContextLogic | CEO, Abrams Capital

ContextLogic

Mark Ward

President, ContextLogic | Director, BC Partners

ABRAMS CAPITAL

Anthony Carpenito

Board Advisor, ContextLogic | Head of Private Capital Markets, Abrams Capital

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